

(314) 751-4213

REGISTRATION NO.: 23702 BOOK: 85 PAGE: 198  
BONDS ISSUED BY: Poplar Bluff R-I School District  
AMOUNT OF ISSUE: \$2,500,000.00 COUNTY: of Butler  
DATE OF ISSUE: February 12, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, furnishing and equipping a new facility for additional  
classrooms at the high school, and improving, extending, repairing,  
remodeling, renovating, furnishing and equipping school facilities

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009, and thereafter, may be redeemed on March 1, 2008, and thereafter, in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,468,750.00

INTEREST RATE: 4.4073%

ASSESSED VALUATION FOR: \$205,108,311

INDEBTEDNESS: (Including this issue) \$4,125,460

NOTICE OF ELECTION: Published one newspaper October 26 and 27, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...4,765; No...2,498

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable